## Power Up with Power Query - Webinar Handout

## What is Power Bl ?

- $\mathrm{BI}=$ Business Intelligence
- Suite of tools that allows you to connect with external data sources
- Power Query, Power Pivot, Power View, and Power Map
- With these tools, you can easily summarize your data or create reports

Tip: You can download a free version of Power BI

## Power Query

- Can use Power Query inside Excel
- You can bring data from various sources into Excel
- Load the Power Query Editor to connect, clean, combine (and more!) your data into Excel or PowerPivot
- Tip: Use the shortcut CTRL + T to turn your data into a Data Table or select from the Data tab in your Excel ribbon

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| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 <br> Get Data | From Text/CSV <br> From Web <br> From Table/Range <br> Get \& Transfo | Recent Sources <br> Existing Connections |  |  |  |  |  |

## Power Query Editor

- Creates a Query
- Power Query will remember the steps you took to initially clean up your data
- i.e. If you clean up your March data, Power Query Editor will remember to do the same for your April data
- Query Settings will show the steps you took to initially clean up your data
- Tip: Remove a step by clicking on the ' $X$ ' next to each individual step
- Import data to a new or existing worksheet from the Home button. Select Close \& Load from the Home button:



## Tip: Refresh your data



Select Refresh All and click on it twice to refresh your table and pivot tables

## Power Query Features

- Easily clean up nested data by creating a data table
- You can then create a pivot table after this step
- Create calculated columns
- Can connect two spreadsheets in a few simple clicks

Catch the Replay or browse our free resources. Ready for the next step? Register for Excel Power Query today! Interested in taking Excel training? View our entire Excel course catalogue.

